

SOLID ROCK Bonds

8.75% pa. ILS Fixed Rate Senior Secured Notes 250M \$ Series
9.00% pa. USD Fixed Rate Senior Secured Notes 250M \$ Series



ILS ISIN: CH1213605145

USD ISIN: CH1213605152

Strictly Private and Confidential
Capital is at Risk. No FSCS Cover



Overview

Bonds are part of a vast financial market and are instruments used by governments and companies to raise money through regulated, transparent, and standardised methods accepted by all bankable financial organisations. A global financial market has emerged to provide stable, fixed returns. This enormous market primarily focuses on institutional investors, banks, and professional investors, with less exposure and accessibility for general investors.

As markets remain volatile, there is increasing demand for financial products that offer more stable returns, decreased risk, and increased reassurance. Bonds provide investors with fast, flexible, and bankable financial instruments based on funding international companies with capital, offering predetermined fixed returns. Bonds deliver quicker profits in the form of coupon payments, paid at fixed intervals for a set period until a known maturity date. They are based on a variety of sectors, enabling diverse holdings and exposure to risk-reward scenarios.

Although less liquid, bonds are still listed and bankable, allowing individual investors an exit route through the secondary market while maintaining low asset valuations. This process enables sensible investment decisions and provides access to otherwise inaccessible investment opportunities.



About Solid Rock Multi Strategy Bond

Solid Rock, is a leading Investment Management Firm with a strong track record in managing bond portfolios. We specialize in guiding companies from early-stage development to sustainable growth, offering the equity capital and strategic support needed for their expansion. Solid Rock, issue diversified Bond series and implicate a variety of strategies in deferent sectors, geographic regions and currencies. Solid Rock teams focus in perfection the Due Diligence process in the investment decision making process insuring a strong collateral of the investment portfolio for building a strong solid secure investment to be able to perform for a long period of time in changing market conditions.





About The Underlying Security

The bond is an asset backed by a strong allocation of a managed bond portfolio. Each bond in the portfolio serves as self-collateral, further supplemented by insurance coverage. We ensure that the annual coupon payments are backed by liquid, low-risk investments, enabling us to manage allocation liquidity and safeguard investors' interests. The assets are continuously monitored and overseen by a trustee within the established trust structure.



The Bond

The bond is an investment instrument with fixed terms that pays interest quarterly to the investor's bank account. The product is registered for trading on the Vienna Stock Exchange and can be purchased through any securities account. The maximum investment term is three years, during which interest is received regularly. The investment funds are managed in a central account that serves as collateral at Barclays Bank in England. The product can be purchased after a meeting with a company investment marketer and following a suitability check and needs assessment. Investment is possible from NIS 250,000 and is intended for both eligible and non-eligible customers, subject to withdrawal limits.

Listed on the Vienna Stock Exchange (Wiener Börse), Solid Rock Bonds Plc offers 8.75% ILS and 9.00% USD coupon payments on Senior Secured Notes, which are high-yield debt instruments with bankruptcy-remote features. These notes offer investors fixed returns paid on a quarterly basis. The company constructs a strong, managed bond portfolio allocation and conducts a due diligence process for bond investments. This portfolio demonstrates a successful track record, with each bond making full and timely coupon payments since its initial issuance date.

At the end of the investment period, the bond principal is repaid along with the final coupon payment, both of which are deposited directly into the investor's bank account. Investors have the option to purchase either existing bonds or new series bonds, subject to the prevailing conditions of the bond at that time.



Key Features

8.75 % ILS / 9.00% USD per annum interest due quarterly

Underlying Bond Secured

Listed on Boerse Vienna Stock Exchange

USD & ILS Denominated

Fixed Return

UK Bond Requirements

Suitable for UCITS, SIPP, SSAS, QROPS, IRA, Portfolio Bonds and Investment Platforms

Portfolio of Bonds Underlying Allocation with Track record of making coupon payments in full and on time.

IMPORTANT NOTICE: This information document is not a basis for investment decisions regarding bonds issued by S Bonds PLC. Any investment decision should be made solely after careful review of the official Information Memorandum. Please thoroughly read the Information Memorandum before making any investment.

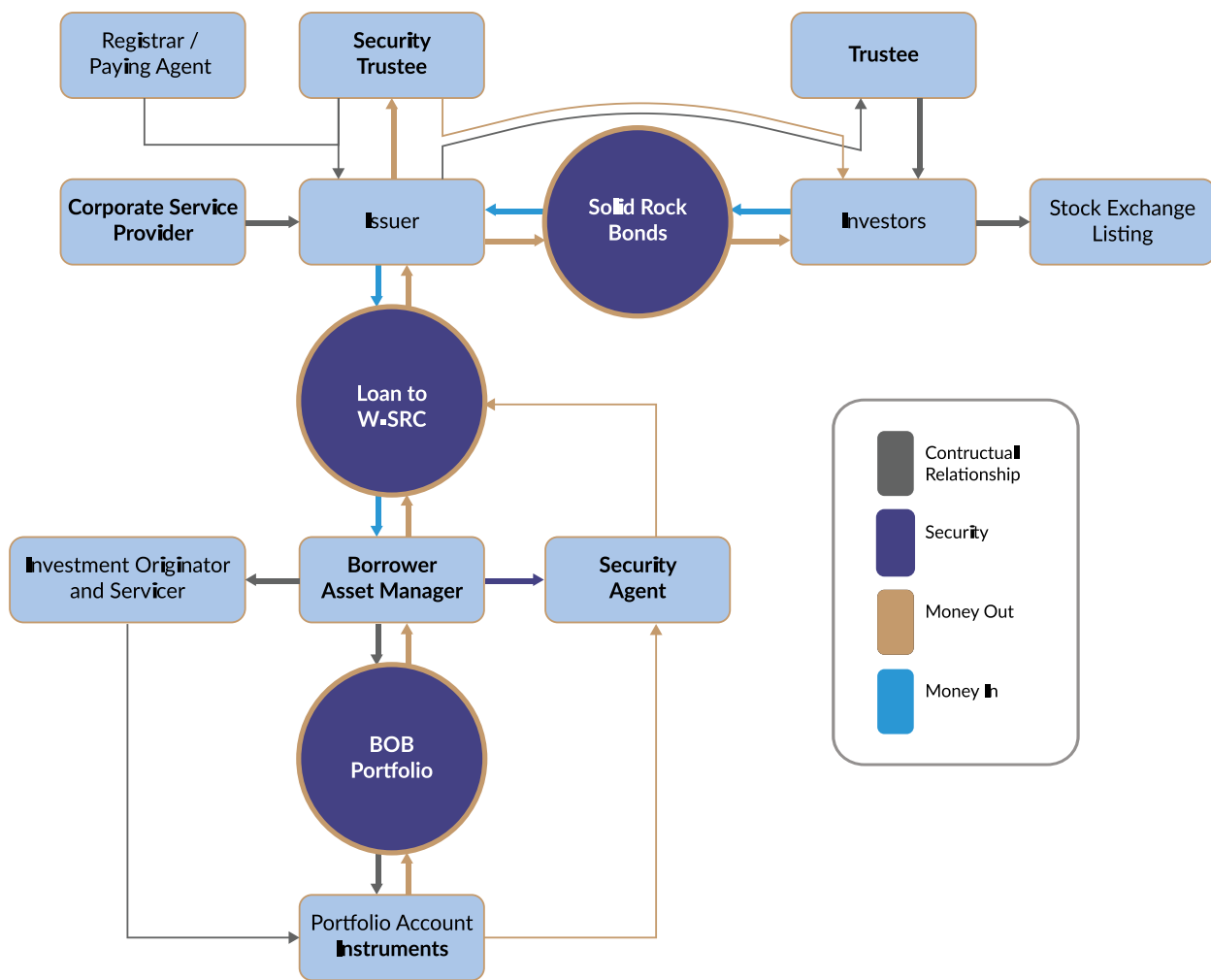


Disclaimer

The information presented here does not constitute investment advice or a recommendation, and is not an invitation to invest. Nothing in this document is intended to nor will create any binding obligation on anyone. Applications should only be made on the basis of the Pricing Supplement and Listing Particulars which are available from authorised distributors. Prospective investors should be capable of evaluating the risks and merits associated with this investment and have sufficient resources to bear any losses. **This investment is intended to be held by the investor for the full investment term of 3 years. Whilst a secondary market exists, there is no guarantee of a purchaser. Liquidity may therefore be limited and should not be relied on when choosing this investment. Investment in the bonds involves risk to your capital.** If you suffer a loss, you are not entitled to compensation from the Financial Services Compensation Scheme. Solid Rock Bonds PLC are not regulated or authorised by the Financial Conduct Authority. **Investing in the bonds involves risks, including loss of capital and illiquidity and it should be done only as part of a diversified portfolio.** This fact sheet does not constitute an offer or solicitation with respect to the purchase or sale, investment or subscription in any security and neither this fact sheet nor anything contained therein or the information to which it refers shall form the basis of or be relied upon in connection with any contract or commitment whatsoever. In order to invest in the bonds, you must confirm yourself to be a person (i) who has professional experience in matters relating to investments and fall within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the "FPO") and/or (ii) who are persons falling within Article 49(2)(a) to (d) of the FPO (iii). **If contrary to the above you are not a relevant person but you are in receipt of this Investment Fact Sheet, then you must seek suitable financial advice before investing, to ascertain and understand the full risks and terms associated with any investment, and any such investment must be made through a professional Pension Trustee firm and/or Life Insurance policy/bond. Any investment in the bonds is only available to, and will be engaged in with, relevant persons. You are strongly recommended to seek independent financial and legal advice before making an investment decision"**



Investment Structure




For more information contact: [Home](#) | [Solidrock Investment \(solid-rock-capital.com\)](https://solid-rock-capital.com)

BOND INFORMATION

Issuer	Solid Rock
Maturity	September 2027
Issue Size	Up to 250M Series ILS
Listing	Up to 50M Series USD
Coupon	Boerse Vienna
Status	8.75% ILS / 9.00% USD per annum, paid quarterly
ISIN ILS	Senior Secured Debt under English Law
ISIN USD	CH1213605145
Liquidity	CH121365152
Eligibility	Traded daily and Freely Transferable
Clearing/Settlement	UCITS, SIPP, SSAS, QROPS, IRA Portfolio Bonds and Investment Platforms Crest/Euroclear/Clearstream

KEY PARTIES

Servicer and Loan Originator	W-SRC Investment Group LTD. UK
Issuer	Solid Rock LTD. UK
Trustee	Truva Corp.
Registrar	Avenir Registrars Limited



SOLID
ROCK
Bonds

www.rok-il.com

+972-3-3752750