



Structured investment certificates

RoK Investment Opportunities

RoK Investment is a global investment firm specializing in the development of international financial products. These products empower families and businesses to realize their financial objectives. We function through regulated financial instruments that adhere to stringent European regulatory standards.

Our investment solutions provide access to premier alternative investments that exhibit low correlation with capital markets. The extensive array of investment options facilitates customization to meet individual requirements. We select investments overseen by both Israeli and international investment managers.

Investments are allocated to a bank account or a provident fund under personal management.



Israel - Petha tikva
UK - Mayfair London
Switzerland - Zurich



+972-3752750
www.rok-il.com

Structured investment certificates

RoK Investment Opportunities

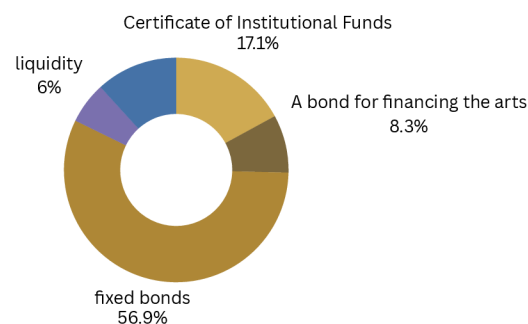


ROK MULTI STRATEGY 6 :

Combination of debt instruments and dollar-denominated bonds

A financial instrument that exclusively incorporates debt products denominated in U.S. dollars. The investment strategy involves the amalgamation of debt fund products, supported by a proven track record in various sectors, including business credit, real estate of all types, and litigation financing, through a combination of funds and bonds. The investments are primarily focused on markets in Israel, the United States, and Europe.

Investing in the certificate diversifies risk by allocating funds across various collateral-backed debt strategies, thereby generating regular interest payments that offer a consistent income stream to investors.



cumulative returns

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Q1	Q2	Q3	Q4	YTD	Cumul
2024	0.49%	0.68%	1.38%	1.93%	0.25%	0.44%	1.76%	-0.9%	0.2%				2.73%	2.52%	0.96%		6.34%	6.4%
2023											0.04%	-0.88%				-1.14%	-1.14%	-1.14%

Primary holdings:

Investment in a certificate comprising more than 50 funds from the largest institutional funds in the United States, with total assets exceeding 10 trillion dollars.

Investment in renewable energy.

Investment in a bond instrument to fund art.

Investment in various corporate bonds within the non-tradable markets of Europe and the USA.

technical specifications

Investment Amount: \$120,000

Platform: IRA, Israeli Banks, Foreign Banks

Purchase Currency: US Dollar

Investment Term: Lock-in for 36 months, followed by new liquidity with 100 days' notice.

Early exit penalty: 2% in the fourth year, 1% in the fifth year.

Investment classification: structured certificate issued in Switzerland as a foreign security. Taxation: foreign security, contingent upon the platform.

This informational page is designed to offer general information only and does not represent an offer to the public in accordance with the provisions of Section 15 of the Securities Law, 5778 1968.

Israel - Petha tikva
UK - Mayfair London
Switzerland - Zurich



+972-3752750
www.rok-il.com

Structured investment certificates

RoK Investment Prospects



ROK MULTI STRATEGY 6

In conjunction with the debt TIER1 certificate

The review provided in the article/marketing paper by MS Rock Investments Ltd. (hereinafter referred to as "the company") is based on information accessible to the general public, data developed or processed by the company, and other sources deemed reliable, without conducting independent tests to verify the accuracy of the information.

The company has implemented all reasonable measures to ensure that the facts presented in the article/article/marketing paper/review are accurate and that the opinions expressed are both reasonable and logical at the time of publication. However, it is important to note that some of the information contained in the article/article/marketing paper/review may constitute forward-looking information (as defined in the Securities Law). Consequently, readers of this article/article/marketing paper/review are cautioned that significant discrepancies may arise between the estimates provided and the actual results.

The information provided in the brochure serves solely as supplementary material and should not be regarded as factual or comprehensive regarding the various aspects of investing in real estate and/or the financial assets mentioned. Consequently, this information should not be interpreted as a recommendation or a substitute for the independent judgment of the reader, nor as an offer or solicitation to receive proposals or investment advice/marketing, whether in general or tailored to the specific data and needs of the investor concerning the purchase and/or execution of investments and/or any operations or transactions. Individuals utilizing the contents of this brochure do so at their own discretion and assume full responsibility.

The company's officers and employees bear no responsibility whatsoever for any direct and/or consequential losses resulting from the use of the content referenced in this review.

The company and/or its officers, managers, and employees may, in accordance with legal limitations, purchase, sell, or have an interest for themselves or others in securities and/or financial assets directly or indirectly related to the securities discussed in the article, marketing paper, or review, and may engage in transactions involving securities and/or financial assets.

This document and the reviews presented on this page are intended for investment advisors, investment marketers, portfolio managers, and qualified corporations as defined in Section 15A(b) of the Securities Law, 1968 (hereinafter referred to as "Securities Law"), or for banking corporations as delineated in the Securities Law.