

For Accredited Investors Only

IRON ROCK BDC FUND



Fund Overview

IRON ROCK is designed to capitalize on the growth potential of small & mid-sized businesses. The underlying assets are BDC's- Business Development Company. BDC is a unique investment vehicle designed to support small and mid-sized businesses.

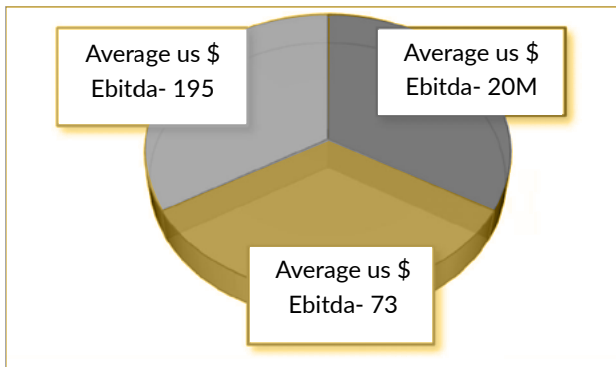
Why Invest in IRON ROCK?

High Yield Potential: BDC's are required to distribute at least 90% of their taxable income to shareholders as dividends. **IRON ROCK** will distribute at least 90% of its taxable income accordingly.

Senior Secured Loans: Loans backed by collateral, ranking above other debts, offering more security in case of default.

Risk/Returns: Direct lending has a history of delivering attractive risk-adjusted returns, relative to traditional asset classes, and reducing portfolio correlations.

Diversification: Exposure to a variety of BDC's across different sectors and industries, gaining access to a diversified portfolio of high-growth potential companies managed by a team of seasoned professionals dedicated to maximizing returns & minimizing risk.



2. Data time period: December 31, 2005 through September 30, 2023. Past performance is not a guarantee of future results. Sources: Bloomberg; Cliffwater Direct Lending Index ("CDLI"). Benchmarks: Cliffwater Direct Lending Index, S&P/LSTA Leveraged Loan Index, Bloomberg Barclays US Aggregate Bond Index, Bloomberg Barclays U.S. Municipal Index, Bloomberg Barclays U.S. Corporate Bond Index, Bloomberg Barclays US Corporate High Yield Index, Risk measured as standard deviation of quarterly returns.



Regulatory Framework

BDC's operate under the Investment Company Act of 1940 and are regulated by the Securities and Exchange Commission (SEC). This regulatory framework ensures transparency and protects investors by requiring BDCs to adhere to strict reporting and operational standards



Pro Forma Fund Performance

IRON ROCK*	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD
2024	0.95%	1.08%	1.14%	0.97%	1.11%	0.75%	0.81%						7%
2023							1.00%	1.15%	1.07%	0.72%	1.07%	0.95%	6.11%

*The IRON ROCK Predicted monthly yields simulation are based on actual yields of the underlying funds. Past performance is not a guarantee of future results



General Fund Terms

ISIN	CH1311047265	Success Fee	Non	Dividend	Every six months
Min Investment	250K\$(USD)	Structure	AMC of selected BDC's traded at the Vienna Stock Exchange	Administrator	Gen Two
Management Fee	1.35%	Redemption	Quarterly, 90 days notice subject to 24 months lock up*	Custodian	EFG Bank AG, Switzerland



What Are BDC's?



Business Development Company (BDC) is a type of closed-end investment company in the United States designed to invest in small and mid-sized businesses. BDC's provide capital to these businesses, which may have difficulty securing financing from traditional banks. BDC's play a crucial role in supporting small and mid-sized businesses, which are significant contributors to economic growth and job creation.

What is the IRON ROCK BDC Fund's Unique Value?

The fund's unique value lies in its ability to provide investors with access to high-yield investment opportunities in the private debt market, which are typically inaccessible to individual investors. The fund provides investors access to a multi-diversified portfolio of high-growth potential companies, managed by a team of seasoned professionals dedicated to maximizing your returns. It offers investors diversification benefits reducing overall portfolio risk



Why Now

Iron Rock offers investors access to a unique, regulated investment opportunity in the private markets.

Regulation under the Investment Company Act imposes stringent requirements on the underlying assets of the fund to protect investors. This includes transparency in financial reporting, adherence to governance standards, and limits on leverage, reducing the risk of fraud and mismanagement.

The underlying assets must regularly disclose their financial statements, portfolio holdings, and other material information, providing investors with a clear view of the company's operations and performance. This transparency helps investors make informed decisions.

With ongoing market volatility, IRON ROCK provide a unique opportunity to invest in private markets, which are less correlated with public market fluctuations. This can offer a more stable income stream and diversification benefits.



Legal Disclaimer

Any financial projections or returns shown on this page are estimated predictions of performance only, are hypothetical, are not based on actual investment results and are not guarantees of future results/ Estimated projections do not represent or guarantee the actual results of any transaction, or will likely to, achieve results or profits similar to those shown.

*Redemptions: Quarterly, 90 days notice subject to 2 years lock up. Sell orders are limited to 30% of the Reference Portfolio from the 24th until the 36th month anniversary of the purchase of the Product as calculated from the Issue Date and will be subject to a penalty fee of up to 4.5%. Sell orders are limited to 50% of the Reference Portfolio from the 36th until the 48th month anniversary of the purchase of the Product as calculated from the Issue Date and will be subject to a penalty fee of up to 3.5%.

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